

LAVELY & SINGER
PROFESSIONAL CORPORATION

ATTORNEYS AT LAW
SUITE 2400

2048 CENTURY PARK EAST
LOS ANGELES, CALIFORNIA 90067-2906
TELEPHONE (310) 556-3801
TELECOPIER (310) 556-3815
www.LAVELYBINGER.com

JOHN M. LAVELY, JR.
MARTIN D. SINGER
BRIAN G. WOLF
LYNDA B. GOLDMAN
MICHAEL D. HOLTZ
WILLIAM J. BRIGGS, II
PAUL N. BORRELL
MICHAEL E. WEINSTEIN

EVAN N. SPIEGEL
TODD STANFORD EAGAN
HENRY L. BELF, III
MATTHEW E. PANAGIOTIS
JESSICA G. BABRICK
ANDREW B. BRETTLER

ALLISON S. HART
KEVIN JAMES
OF COUNSEL

July 25, 2011

BY HAND:

Mr. Michael Malin
100 South Doheny Drive
Penthouse 10
Los Angeles, California 90048

Re: Shereene Arazm, et al. v. Michael Malin, et al.
Our File No.: 5065-2

Dear Mr. Malin:

I am litigation counsel to Shereene Arazm. I am writing to you with respect to your outrageous, malicious, wrongful and tortious conduct. As a result of your embezzlement, conversion and breach of fiduciary duty, you have misappropriated more than a million dollars from my client. As a result thereof, my client intends to file the enclosed lawsuit against you, Lonnie Moore, and various business entities that you and Mr. Moore control. As alleged in the Complaint, you, Mr. Moore and several of your co-conspirators have been embezzling and stealing money from Ms. Arazm and Geisha House, LLC for years. As set forth in detail in the Complaint, you and Mr. Moore have devised various schemes to embezzle money from the restaurants and clubs which you own and/or manage, including, but not limited to Geisha House and WonderLand. You and Mr. Moore have created a special account or "ledger," which allows you to keep tabs on how the stolen funds are divided among you, Mr. Moore and your various co-conspirators. My client intends, as part of the lawsuit, to seek a full-fledged forensic accounting of the books and records for Geisha House, LLC, 2HYPE Productions, Inc., LTM Consulting, Inc., and Malin & Moore Enterprises, LLC, in addition to your personal accounts.

In addition, as set forth in the Complaint, we have information that you and Mr. Moore have engaged in insurance scams designed to defraud not only the insurers of your establishments, but also the insurers of WonderLand. You have also taken steps to hide your assets from creditors as well as from the taxing authorities. We are aware that you have converted my client's monies and deposited them in accounts in the Cook Islands. We have also confirmed that you have planned to illegally transfer your shares in Geisha House Los Angeles to Sylvain Bitton in a further attempt to hide from creditors and avoid tax liability.

EXA

Mr. Michael Malin

Re: Arazm, et al. v. Malin, et al.

July 25, 2011

Page 2

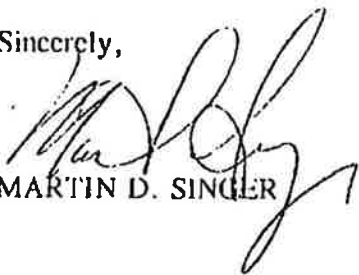
Because Mr. Moore has also received a copy of the enclosed lawsuit, I have deliberately left blank spaces in portions of the Complaint dealing with your using company resources to arrange [REDACTED] liaisons with [REDACTED] (see enclosed photo), [REDACTED]. When the Complaint is filed with the Los Angeles Superior Court, there will be no blanks in the pleading.

My client will file the Complaint against you and your other joint conspirators unless this matter is resolved to my client's satisfaction within five (5) business days from your receipt of this Complaint.

You should govern yourself accordingly.

This is a confidential communication protected from disclosure pursuant to Evidence Code Section 1152 *et seq.* and is being sent without waiver of any of my client's rights or remedies, all of which are hereby expressly reserved.

Sincerely,


MARTIN D. SINGER

MDS:ab
Enclosure

cc: Ms. Shereene Arazm (via email)
Andrew B. Brettler, Esq.

472-215\LET\MDS-MALIN 072511